

FinShiksha

Equity Valuation and M&A Modelling Classroom Workshop

FEBRUARY 2-3, 2019

10AM - 6PM

91 SPRINGBOARD, LOTUS STAR, MIDC, ANDHERI EAST

Workshop Content



- 1. Introduction to Valuation Why Valuation?
- 2. Concepts of Valuation
- 3. Various Parameters to Look while Valuation Model Building with Examples
- 4. Industry Analysis (Chemical Industry and 2-Wheeler Industry)
- 5. Valuation Exercise Live Model Building like Research Analyst (Ultratech Cement)



- 6. Startup Valuation
- 7. M&A Valuation Synergy Understanding (Ultratech acquisition of Century)
- 8. LBO Valuation and Cases
- 9. Analyzing Research Reports
- 10. Relative Valuation

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Advantages



This course is designed in a manner that ensures hands on understanding of concepts and It ensures that

- > The candidate is able to learn how to build a fully functional valuation model
- The candidate is able to discuss about key business drivers of a particular sector and the process which one can follow



- ➤ The candidate is able to apply major concepts of valuation in a live setting, as well as differentiate between which method to be used for what industries. This will be imparted through real life examples so that participant will be able to connect the dots
- > Entire program will be based on hands-on experience. Participant will actually do the modelling.
- ➤ Receive Exclusive Content and Webinar Invitations throughout the Year
- Certificate of Participation will be provided



The program is best suited for any who intends to build a career as

- Research Analysts (Buy side/Sell side)
- Credit Analyst
- Financial Statement Analyst
- Investment Banker



Workshop Fee Structure:

Click to Register Student (Click to Register) Professional (Click to Register)

Early Bird Rs. 5900 Rs. 7900

Registration Rs. 6900 Rs. 8900

Student need to provide college ID card as a proof

Existing FinShiksha Student : Rs. 3500 Flat Payment (contact us for booking. Limited

seats)

Early Bird Reg Ends : 10th Jan 2019

Last Date for Registration : 30th Jan 2019

Tea/Coffee and Lunch will be served at the venue



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